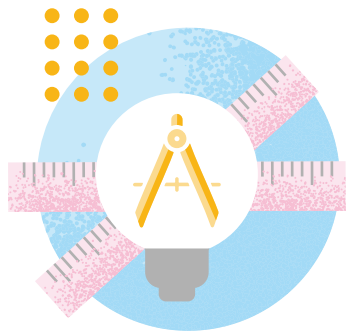


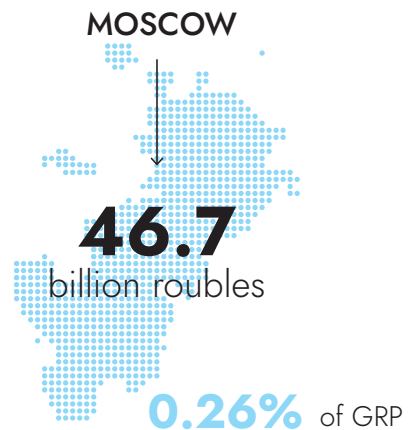
ARCHITECTURE



OKVED2 CODES

71.11 Architectural activities

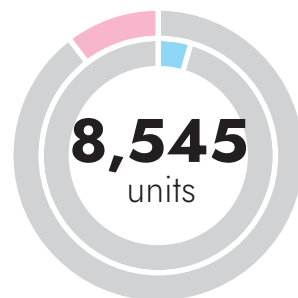
CREATIVE INDUSTRY GVA ESTIMATES



CONTRIBUTION TO MOSCOW'S CREATIVE ECONOMY

ENTERPRISES AND SPs

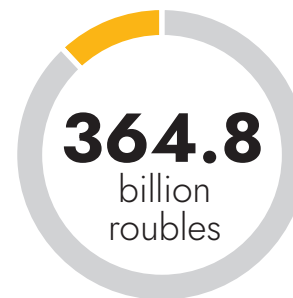
10.4% **4.5%**



Of which enterprises — 6,098,
sole proprietors — 2,447

REVENUE

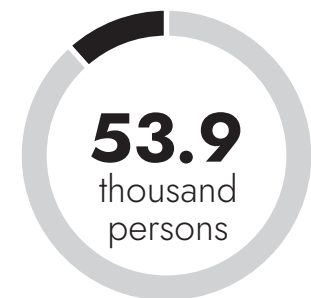
12.0%



Provided revenue reports for 2018 —
3,496 enterprises (57.3%)

EMPLOYMENT

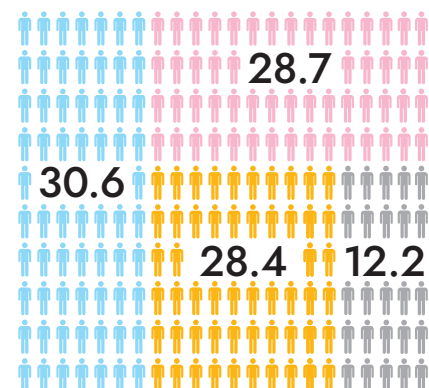
11.6%



Provided employment reports for 2018 —
4,479 enterprises (74.8%)

EMPLOYMENT PERCENTAGE DISTRIBUTION

ENTERPRISES:

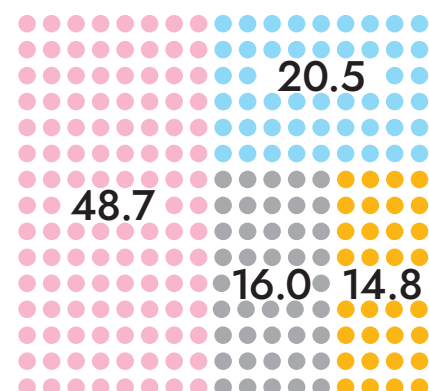
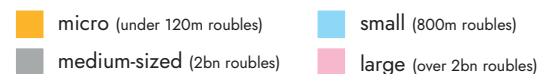


37.5%

are employed in
top 50 enterprises

REVENUE PERCENTAGE DISTRIBUTION

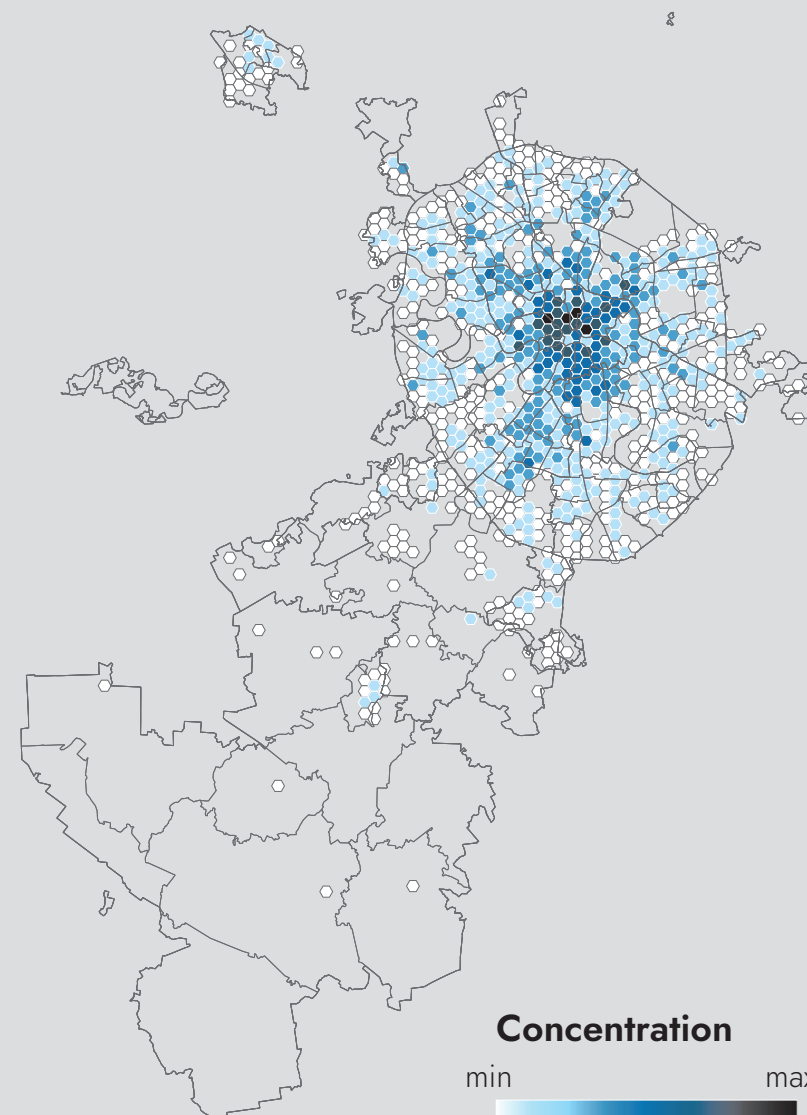
ENTERPRISES:



59.3%

revenue is earned by
top 50 enterprises

ARCHITECTURE: LOCALISATION OF ENTERPRISES



MOSCOW ENTERPRISES AWARDED LEADING INTERNATIONAL PRIZES: 2019


**Archdaily Building
of the Year Awards**

Enterprise	Project name
KOSMOS architects, Strelka KB –, 2013	Nike Box MSK, a culture and sports centre in Gorky Park, Moscow


**Architizer
A+ Awards**

Enterprise	Project name
BERNASCONI LLC 2005	MATREX Business Centre at Skolkovo, Moscow
Strelka KB 2013	Moscow streets redesigning project, Moscow
Shamsudin Kerimov Architects 2011	Villa on a River, a private house, Moscow


**World Architecture
Festival Prize**

Enterprise	Project name
ATRIUM 2005	Park for the Future Generations, Yakutsk
APEX Project Bureau* 2013	Badaevskiy Brewery Redevelopment, Moscow
SPEECH 2011	Russian-hockey stadium, Syktyvkar
CU Reserve 2011	Kommunarka Hospital with Maternity Centre, Moscow
RTDA 2011	Architectural plan for the ITMO Highpark Innovations Centre, St Petersburg
Strelka KB** 2011	Strategic Master Plan 2030, Svobodny
Tsimailo Lyashenko & Partners 2013	Architectural plan for the Brotsky Residential Complex, Moscow

There are several dozens of architectural bureaus operating in Moscow surpassing the traditional micro-business format and continuously implementing high-class architectural projects.

In 2019, ten Moscow organisations became awardees of leading international prizes. Since 2015, a half of them have been regularly nominated for Moscow Architectural Award, which signifies there is a demand for high quality architectural solutions that meet the world standards and create a comfortable urban environment.

For the last five years, 'CU Reserve' and 'SPEECH' have been leading by the number of nominations and wins of the Moscow Architectural Award. They have developed the best projects of buildings for public and commercial use, for educational and medical purposes. Solutions for residential objects have been most frequently nominated for the awards.

Foundation year

* Jointly with Herzog & de Meuron Architekten, a Swiss architecture bureau.

** Jointly with Karres en Brands, a Dutch landscape architecture bureau.

Source: HSE estimates based on the data of official international awards websites: Archdaily Building of the Year Awards, Architizer A+ Awards, and World Architecture Festival Prize.

ENTERPRISES LEADING IN NUMBER OF MOSCOW ARCHITECTURE PRIZE NOMINATIONS: 2015–2020

Name	Number of nominations	Number of awards	Purpose of the project				
CU Reserve 📅 1987	<div></div> 7	<div>3</div>	<div> 2015 2016</div>	<div> 2015 2019</div>	<div> 2016</div>	<div> 2017–2018 2020</div>	<div> Education and medicine</div>
SPEECH 📅 2006	<div></div> 6	<div>3</div>	<div> 2015</div>	<div> 2015 2016 2017–2018</div>	<div> 2019</div>	<div> 2020</div>	<div> Residential</div>
Tsimailo Lyashenko & Partners 📅 2001	<div></div> 4	<div>2</div>	<div> 2015 2017–2018</div>	<div> 2019</div>	<div> 2020</div>		<div> Economy class house</div>
UNK Project 📅 2000	<div></div> 4	<div>2</div>	<div> 2015</div>	<div> 2017–2018</div>	<div> 2019</div>	<div> 2020</div>	<div> Luxury house</div>
APEX Project Bureau 📅 2014	<div></div> 4	<div>0</div>	<div> 2015 2017–2018</div>	<div> 2017–2018</div>	<div> 2019</div>		<div> Multi-purpose</div>
Sergey Skuratov Architects 📅 2002	<div></div> 3	<div>2</div>	<div> 2016</div>	<div> 2019</div>	<div> 2020</div>		<div> Office or administrative</div>
Moscproject-4 📅 2014	<div></div> 3	<div>2</div>	<div> 2016 2017–2018</div>	<div> 2020</div>			<div> Public</div>
Asadov_Architectural bureau 📅 2010	<div></div> 3	<div>1</div>	<div> 2017–2018</div>	<div> 2019</div>	<div> 2020</div>		<div> Business</div>
Architectural Bureau Ostozhenka 📅 1992	<div></div> 3	<div>0</div>	<div> 2015</div>	<div> 2016</div>	<div> 2019</div>		<div> Commercial and domestic</div>
Project Institute Arena 📅 2011	<div></div> 3	<div>0</div>	<div> 2015</div>	<div> 2016 2017–2018</div>			<div> Sports and leisure</div>
Meganom 📅 2000	<div></div> 3	<div>0</div>	<div> 2017–2018</div>	<div> 2019</div>	<div> 2020</div>		

📅 Foundation year

Nominations

Awards

Note: total number of nominees: 2020 – 40; 2019 – 21, 2017–2018 – 27; 2016 – 23; 2015 – 25.

Source: HSE estimates based on the data of the Moscow Architecture Prize website, enterprises' official websites.